Electronic Grant Management System (eGMS)

Training Manual for Fellowship Applicants (FAs) Application Module

(Research Fellowship Scheme)

If you have any queries or encounter difficulties relating to eGMS, please email to egmsenquiry@healthbureau.gov.hk

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Abbreviations

AI = Administering Institution

CoA = Co-Applicant

DH = Department Head*

eGMS = Electronic Grant Management System

EO = Executive Officer

FA = Fellowship Applicant

FO = Finance Officer*

PA = Principal Applicant

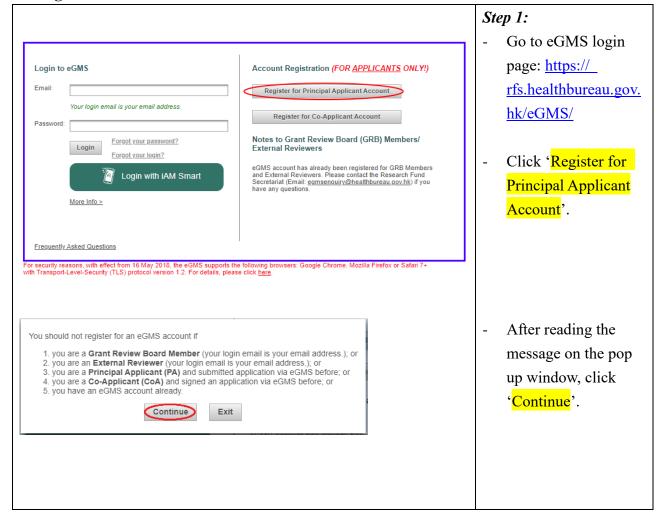
RFAP = Research Fellowship Assessment Panel

RFS = Research Fund Secretariat

RO = Research Officer*

^{*} AI users

1. Register for PA Account



Step 2: Complete all fields **Principal Applicant Account Registration** *If you are an External Reviewer, you are <u>not</u> required to register for the PA account. To register an account, please complete the information below. (*Optional field for registration) except gender which Notes: 1. Your account will be activated after getting your Administering Institution's (Al's) endorsement via eGMS. 2. Upon successful registration (i.e. after your Al's endorsement), a confirmation with your login and password will be sent to your email address provided below. 3. Each Principal Applicant (PA) should register ONE account in eGMS only. 4. If you have any queries or encounter difficulties relating to eGMS, please send email to ggmsenguiry@healthbureau.gow.hk. is optional. Click 'Submit'. PA account is endorsed Please provide institutional email account Title Please Select 💌 by RO. Last Name First Name Please enter the English name before the English translation of your Chinese name (e.g., David Tai-man). Notes: Current Post (1) The email must be ▼ (Note 2) listed in the AI's If you cannot find your AI from the pull down menu, please send email to egmsenquiry@healthbureau.gov.hk Room / Floor domain / subdomain list. (2) If the AI is not in Street Please enter number and name of street pull-down menu, City / Area please email to Country / Region China - Hong Kong Contact No. egmsenquiry@healt hbureau.gov.hk. Gender* OMale OFemale Information collected will be used for statistical purposes only (3) The format of Password (Note 3) password: at least Password must be at least 10 characters containing at least one digit from 0 to 9 or special character, and one alphabet Re-type Password 10 characters containing at least one digit 0-9 and Regenerate one alphabet, e.g. eur2ireig1. Please check this box to confirm that you have read and accepted the Terms and Conditions for the use of eGMS. (4) 'Submit' can only Submit Cancel (Note 4) be clicked after all compulsory fields have been completed

Sample email for Account Registration

Subject: eGMS – Successful Account Registration for Principal Applicant: (The Name of Principal Applicant)

Dear (The Name of Account holder),

Your registration as Principal Applicant in the electronic Grant Management System (eGMS) of the Research Fund Secretariat, Health Bureau, HKSAR is <u>successful</u>.

You can now submit your grant application via the eGMS by logging in to the eGMS (eGMS URL).

Please contact to the Research Fund Secretariat at egmsenquiry@healthbureau.gov.hk if you have more than one login account in the eGMS.

Thank you.

eGMS Administrator

Step 3:

Email notification for account registration will be sent to registered user after RO's endorsement.

Click the 'eGMS URL' to go to the eGMS login page.

2. Request for PA Role (For local CoA without PA role in his/her eGMS account)

	Step 1:
Administration System Help	Go to Administration >
System neip	Setting >
Setting Maintain Personal Profile	Request for PA role
Search Application Change Password	
B HMRF → Request for PA Role	(Remark: If 'Request for PA
	role' is not found in the menu,
	please email to_
	egmsenquiry@healthbureau.g
	ov.hk).
Request for PA Role	Step 2:
Email Room / Floor	Click 'Request PA role'.
Last Name Street	
First Name City / Area	
Location of Administering Institution China - Hong Kong Country / Region CHINA - HONG KONG Current Post Contact No.	
Unit / Department Fax	
Al University of FHB Authorised Role(s) Co-Applicant Affiliation	
Gender* O Male O Female This information is used for statistics only.	
Request PA Role Your request will be forwar Request PA Role dministering Institution for approval.	
	Step 3:
Confirm	Click 'Yes' for confirmation.
A Are you sure to request for a PA role?	
Yes No	
Degreet cent Suggestfully	An acknowledgment message
Request sent Successfully	for the request sent will be
	shown at the top.
	(Remark: PA role will be
	activated after the
	endorsement by RO.)

Successful Registration:

Sample email to PA for successful account registration

Subject: eGMS – Successful Account Registration for Principal Applicant: (The Name of Principal Applicant)

Dear (The Name of Principal Applicant),

Your registration as Principal Applicant in the electronic Grant Management System (eGMS) of the Research Fund Secretariat, Health Bureau, HKSAR is <u>successful</u>.

You can now submit your grant application via the eGMS by logging in to the eGMS (eGMS URL).

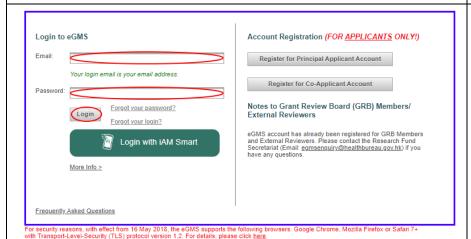
Please contact to the Research Fund Secretariat at egmsenquiry@healthbureau.gov.hk if you have more than one login account in the eGMS.

Thank you.

Step 4:

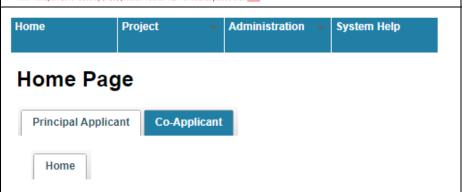
Email notification for account registration will be received after RO's endorsement.

Click the 'eGMS URL' to go to the eGMS login page.



Step 5:

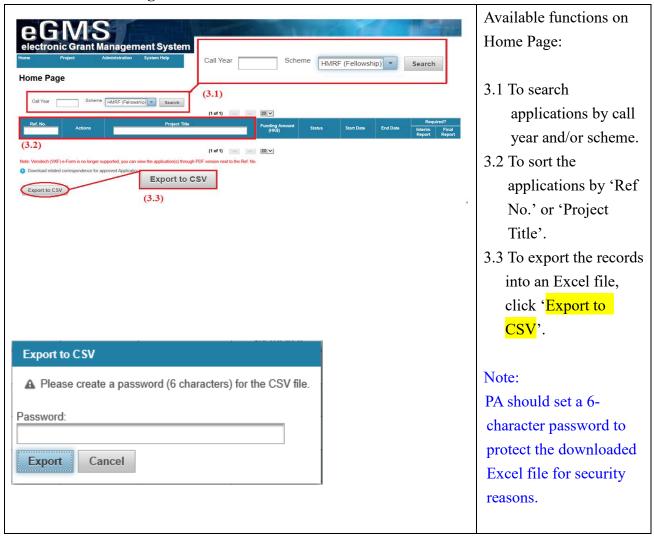
- Go to the eGMS Login page.
- Enter login email.
- Enter password and click 'Login'.



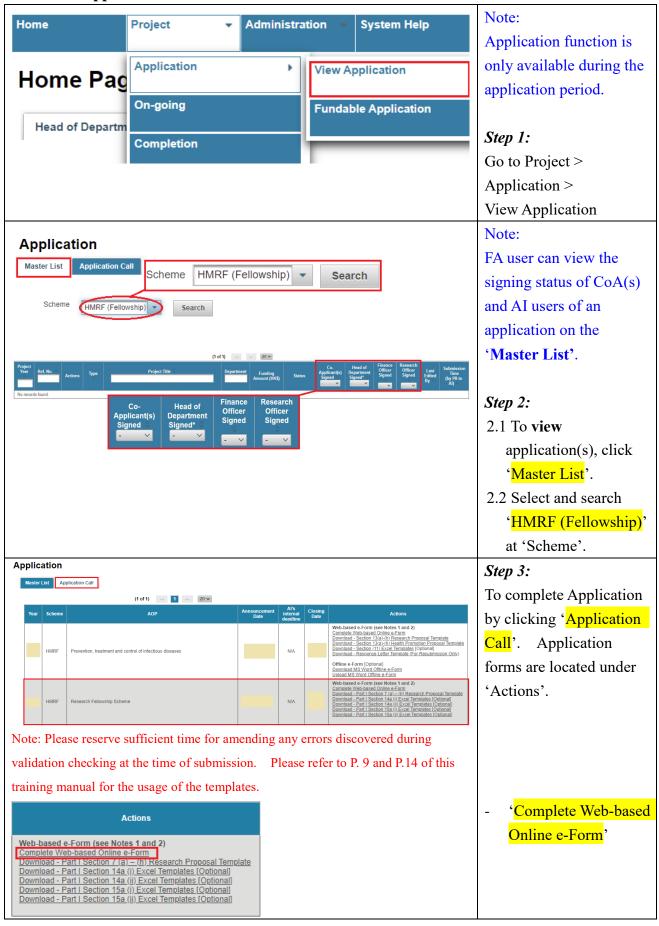
Step 6:

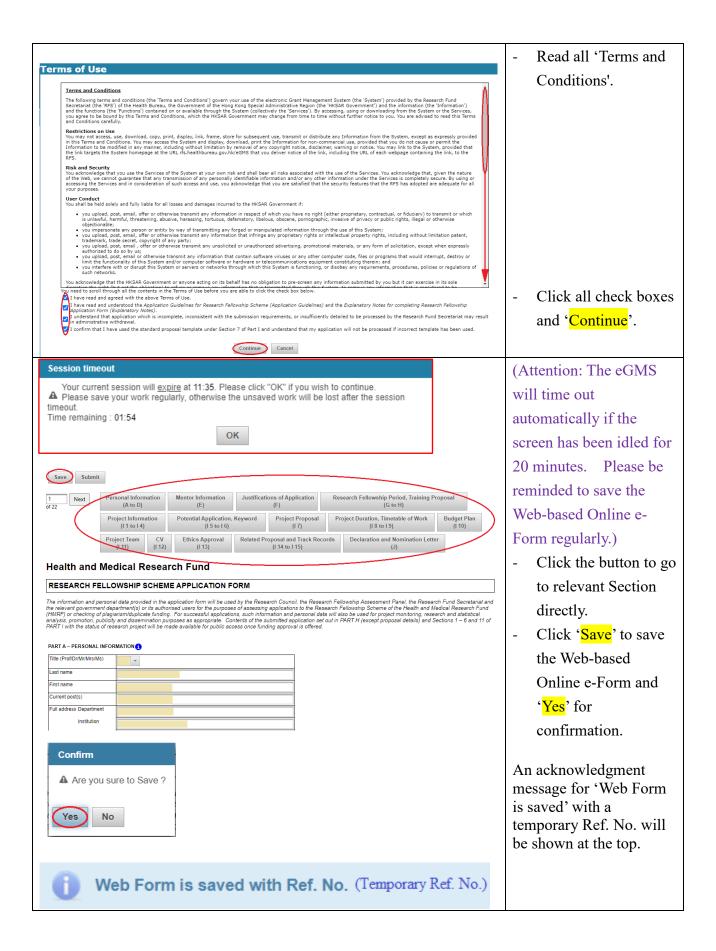
- "Principal Applicant" tab will be shown at Home Page if PA role is activated.

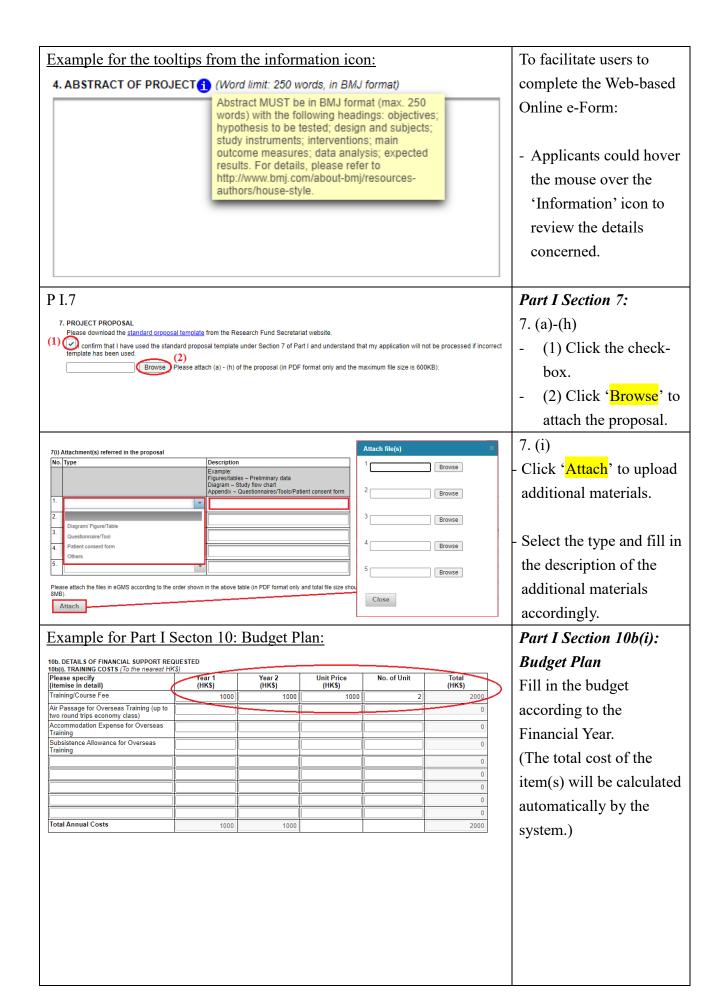
3. eGMS - Home Page



4. Submit Application







Types of Staff	Details of Posts					Monthly Salary \$ (M) or Hourly Rate (R)		Efforts on Project (E) %/ Total Hours on Project (H)*	No. of Months Required	Staff Costs for Entire Project	
Types of Staff	Point		Time or F	Part (A) Time (P) or Full Time (F)				(C) % / H	(D)	AxB(M)xC(%) xD; or AxB(R)xC(H) HK\$	
Reliever(s)					_						
Reliever 1	1	1	F	•	1	10000	М	•	80	10	80000
				-				•		0	0
				-				4		0	0
				•				•		0	(
				-				•		0	(
Research Staff						ı					
Research Staff	1	1	F	•	1	10000	М	•	80	10	80000
				•				•		0	(
				-				•		0	(
				•				•		0	(
				-				•		0	(
Other Supporting Staff e.g. secretarial, clerical, administrative)											
Other Staff	1	1	F	•	1	10000	М	•	50	10	50000
				•				•		0	(
				-				•		0	(
				•				•		0	(
				-				-		0	(

- Fill in Section 10b(ii)

'Staff details' according
to the types of staff and
the breakdown of
heading.

(The total cost of the
item(s) will be calculated
automatically by the
system.)

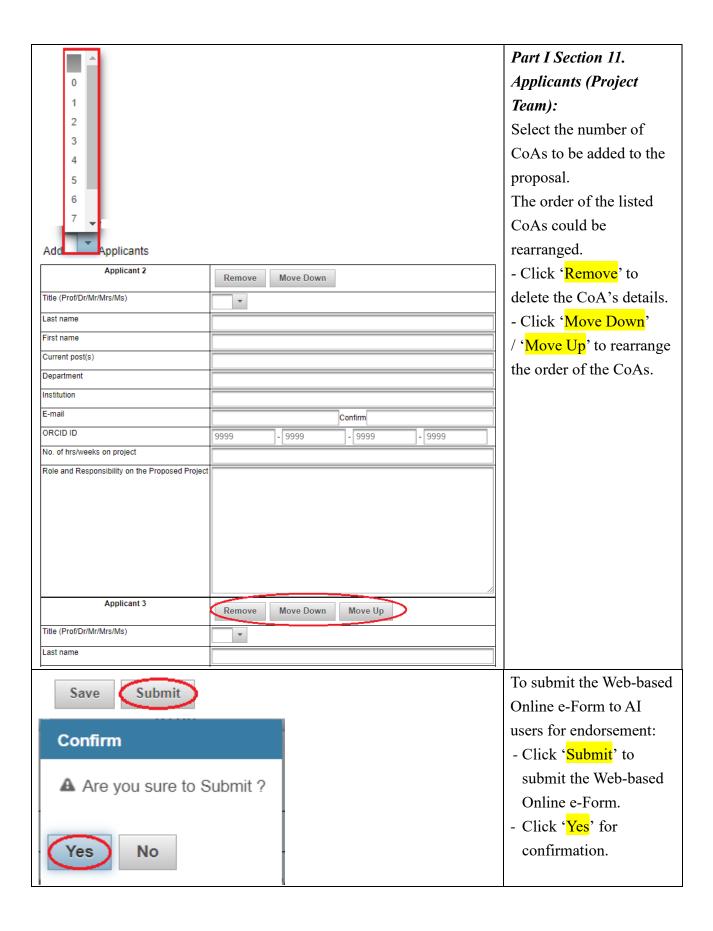
	(To the nearest HK\$)
_	

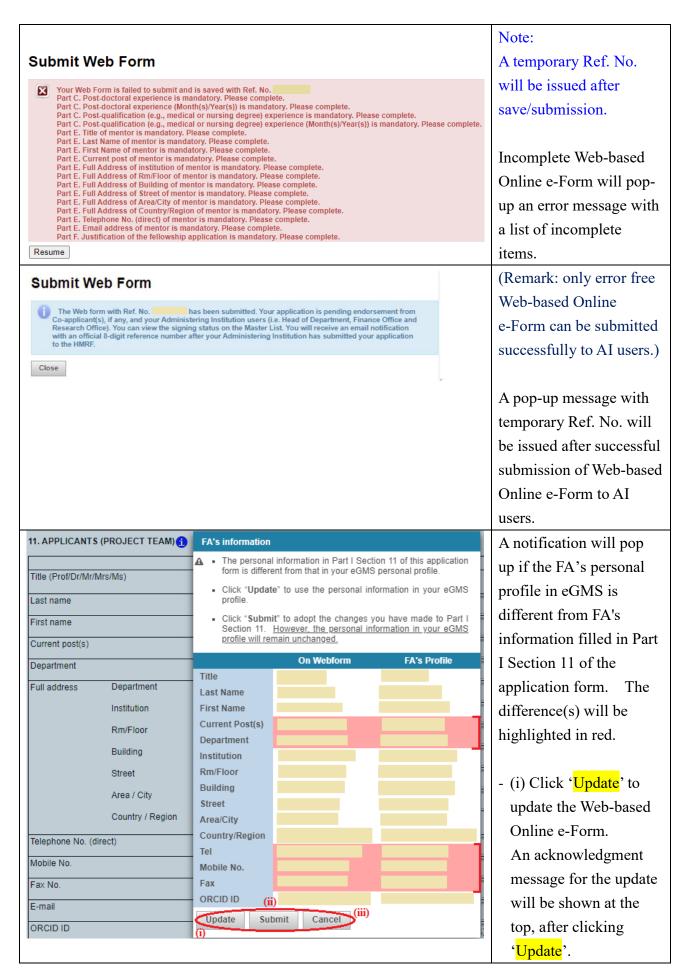
Types of Staff	Year 1 (HK\$)	Year 2 (HK\$)	Total (HK\$)
Reliever(s)			
Reliever 1	50000	30000	80000
			0
			0
7			0
Cub Tatal			0
Sub-Total	50000	30000	80000
Research Staff			
Research Staff	50000	30000	80000
			0
			0
			0
			0
Sub-Total	50000	30000	80000
Other Supporting Staff			
Other Staff	30000	20000	50000
			0
			0
			0
			0
Sub-Total	30000	20000	50000
Total Annual Costs	130000	80000	210000

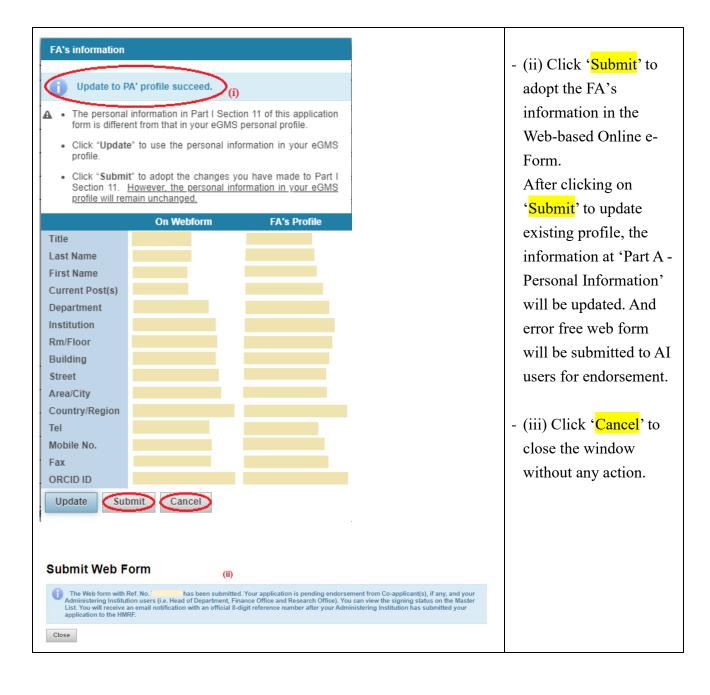
-Fill in Section 10b(iii)

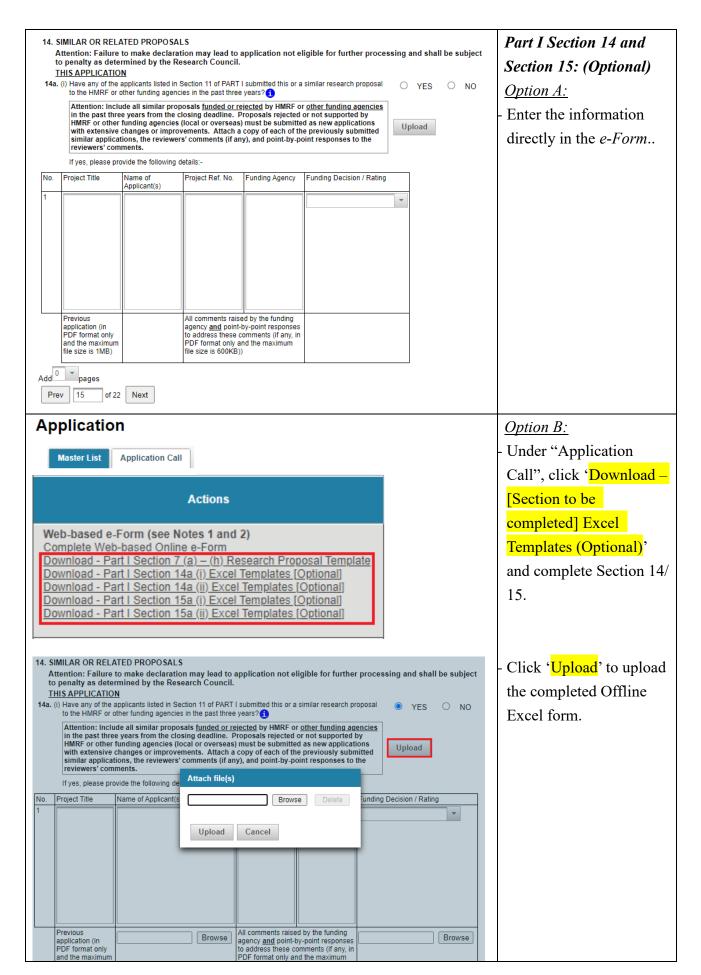
'Staff costs' according to the Financial Year.

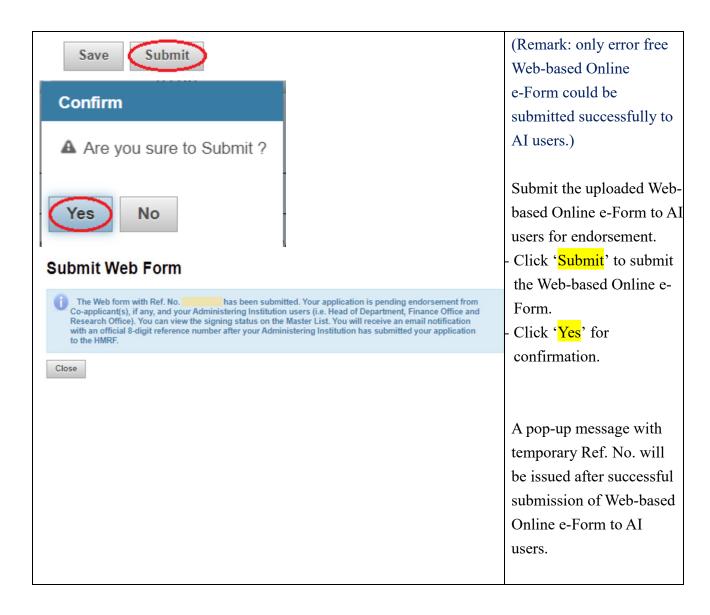
(The total cost of the item(s) will be calculated automatically by the system.)



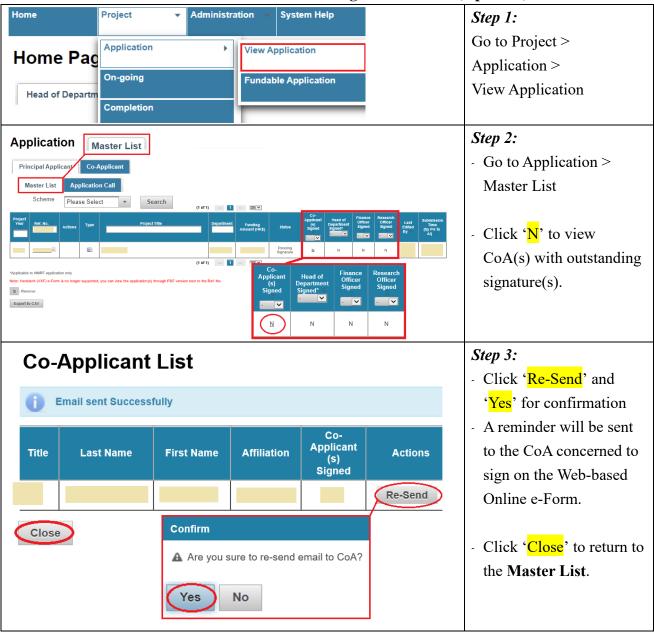




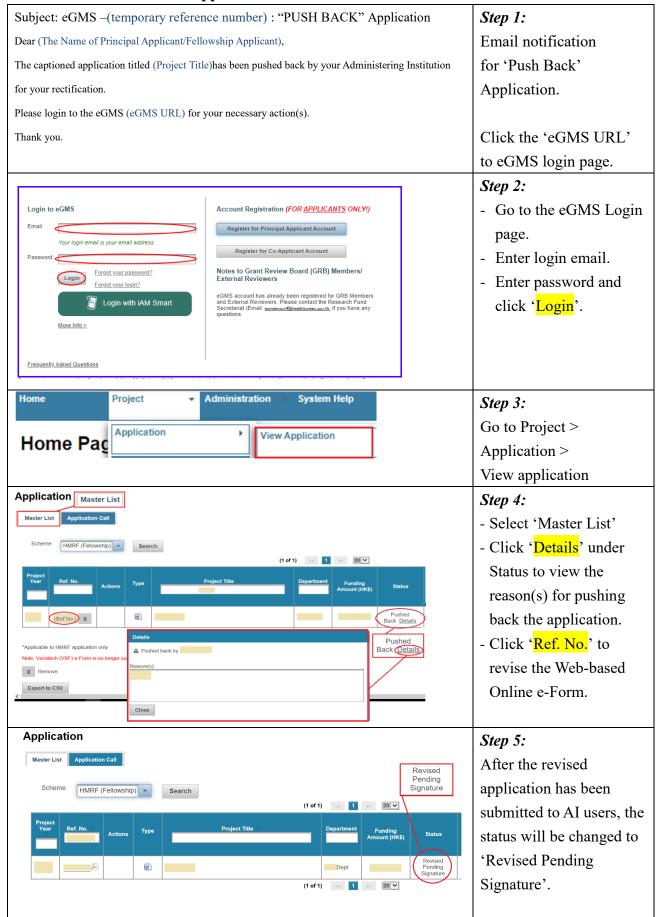


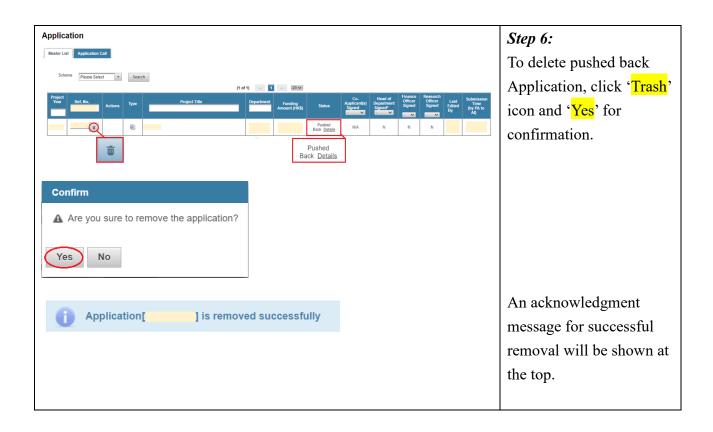


5. Resend Invitation Email to CoA for Outstanding Endorsement (Optional)



6. Process 'Pushed Back' Application





7. Acknowledgement of Application Endorsed by Administering Institution (AI)

Subject: eGMS - (RefNo): Successful Submission of Grant Application

Dear (Title) (Last Name) (First Name) (The Name of Principal Applicant/Fellowship Applicant),

This email is to acknowledge that your grant application titled (Project Title) (temporary reference number) has been successfully submitted to the Research Fund Secretariat, Health Bureau, HKSAR.

An official number (official reference number) has been assigned to this application. Please quote this number for enquiry in future.

A notification email will be sent to inform you of the result tentatively in (Month and Year of result announcement).

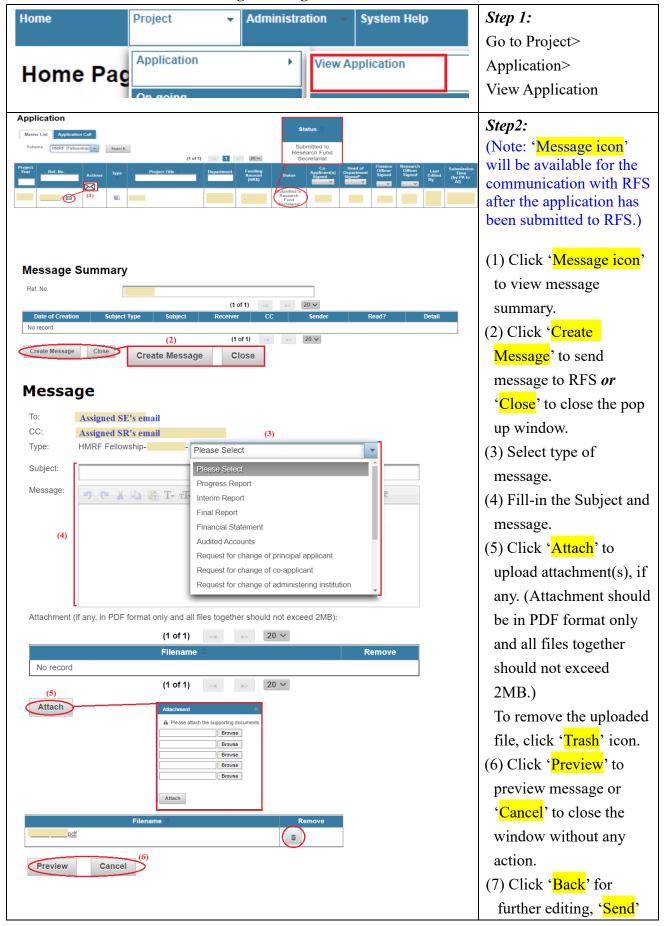
Thank you.

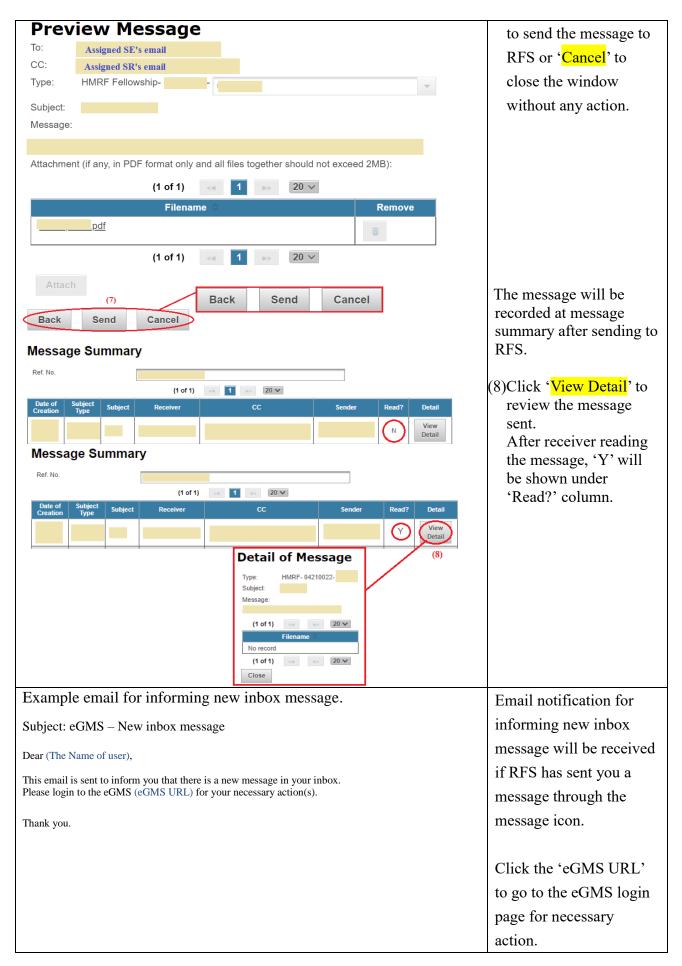
After RO has submitted the application to RFS, an email notification will be sent to FA with an official reference number.

Note:

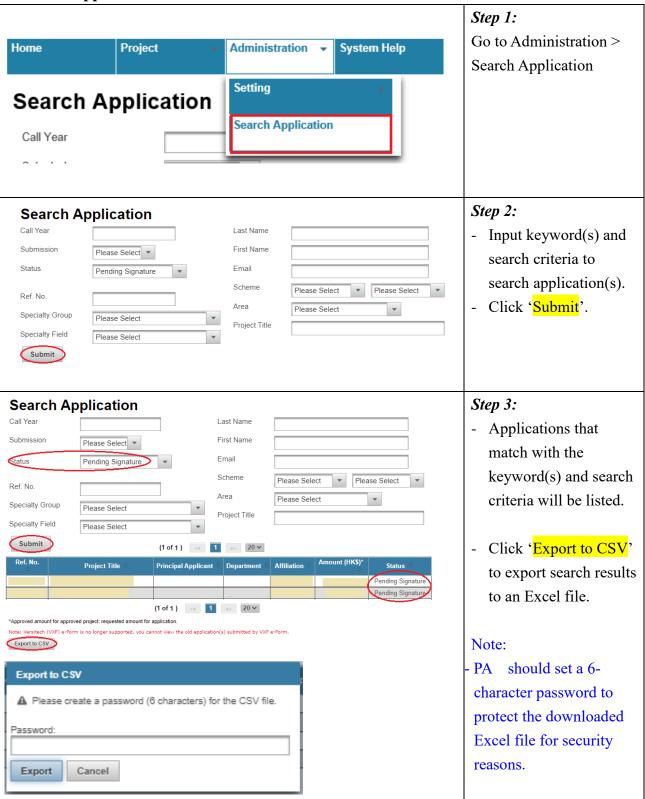
FA has to quote the official reference number for future enquiry.

8. Communicate with RFS through Message Icon





9. Search Application



10. Submit Revised Application

Funding results of the (Year) Open Call for Investigator-initiated Projects under the Health and Medical Research Fund (HMRF)

Dear (The Name of Head, RO),

I am pleased to inform you that the funding results of the (Year) Open Call for Investigator-initiated Projects under the Health and Medical Research Fund have been issued.

Funding results can be viewed via the electronic Grant Management System (eGMS) (eGMS URL)

Fellowship Applicants (FAs) can view their funding results on the grant applications via the eGMS

FAs with fundable applications (i.e. recommended for support (subject to satisfactory response to the Research Fellowship Assessment Panel (RFAP)'s comments) are able to view RFAP's comments via the eGMS and are required to provide their response by [Due date]. Please remind the relevant FA(s) of your institution to submit the response via the eGMS on time. Late submission will lead to the grant application being rejected.

Approval letter and agreement will be issued after the PA/FA's response has been accepted and all outstanding issues (e.g. budget clarification, regulatory/ethics approval, etc.) have been resolved.

Should you have any questions, please feel free to contact me at [Tel of Assigned GM]. If you have difficulties in using the eGMS, please email to egmsenquiry@healthbureau.gov.hk.

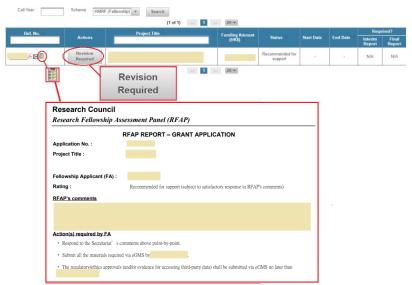
Thank you.

Home Page

Step 1:

Email notification for **Funding Decision** announced to RO.

FA could login to eGMS to revise application/ submit ethics approval.



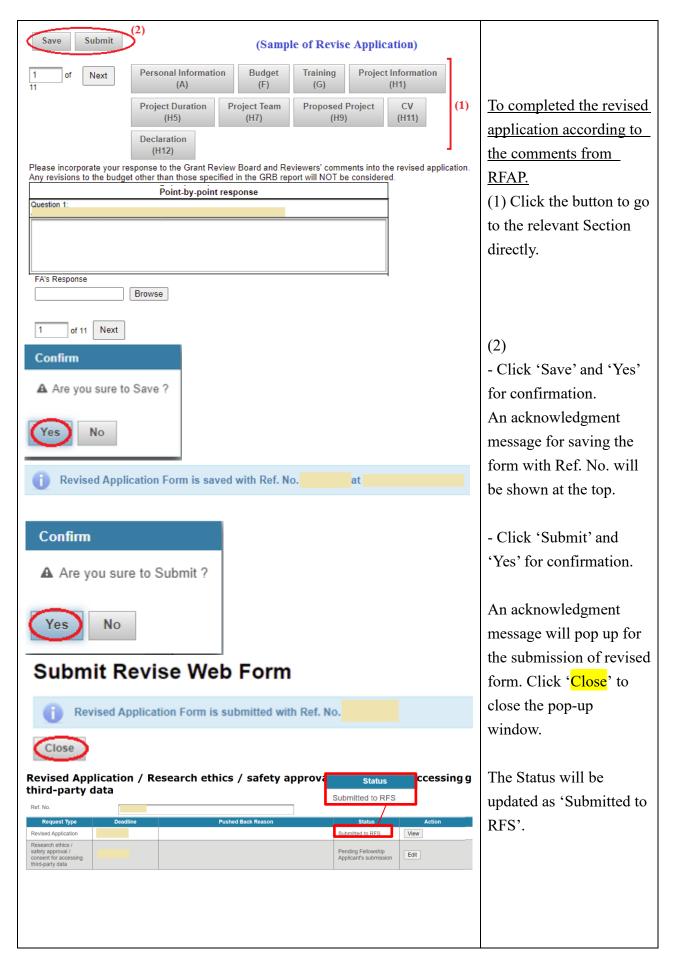
-Click the 'Report' icon to review the RFAP Assessment Report. -Click 'Revision Required' to complete Revised Application /

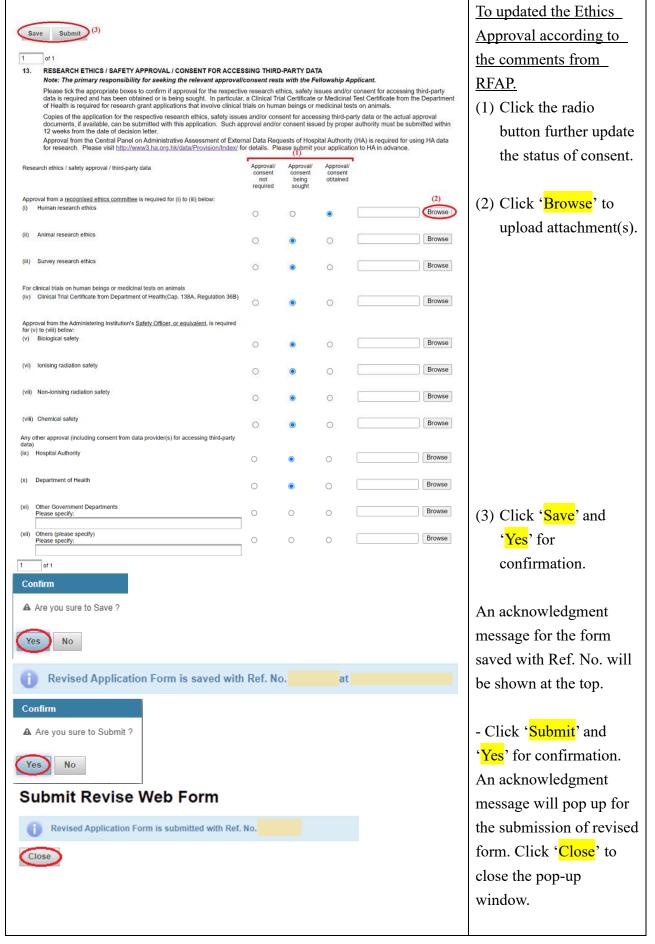
Ethics Approval.

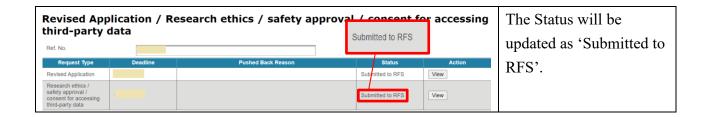
Revised Application / Research ethics / safety approval / consent for accessing third-party data

Edit

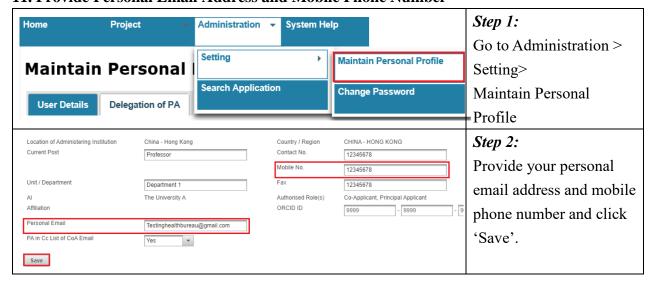
-Click 'Edit' to edit.



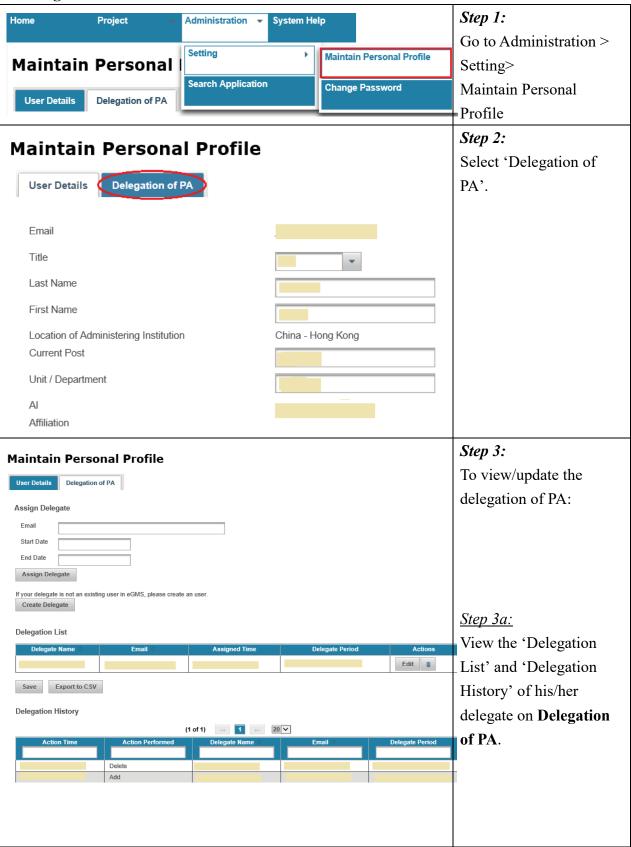




11. Provide Personal Email Address and Mobile Phone Number



12. Delegation of PA



(Remark: PA can assign more **Maintain Personal Profile** than one delegate. If the delegate does User Details Delegation of PA not exist in eGMS, **Assign Delegate** please refer to Step 3c to create delegate Email (PA).) (3b-1) Start Date End Date <u>Step 3b:</u> Assign Delegate To assign delegate. If your delegate is not an existing user in eGMS, please create an user. Create Delegate 3b-1 Fill in Assigned user's email and **Delegation List** delegate period. Are you sure to update delegation list? Edit 🍵 Yes No Edit 🍵 3b -2 Click 'Assign Save Export to CSV Delegate'. Delegation list has been updated successfully. 3b-3 New record will be shown at 'Delegation List'. - Click 'Save' and 'Yes' for confirmation. An acknowledgment message for the 'Delegation list has been updated successfully' will be shown at the top.

Maintain Personal Profile		Step 3c:
User Details		To create delegate.
Assign Delegate		- Click 'Create
Email		Delegate'.
Start Date		
End Date		
Assign Delegate		
If your delegate is not an existing user in eGMS, plea	sa create an usar	
Create Delegate	ise create all user.	
Create Delegate		- Complete delegate's
Email	Check email availa	contact information.
	Please provide institutional email account	Contact information.
Title	Please Select 🔻	
Last Name		(Email notification with
First Name	Please enter the English name before the English translation of your Chinese	name (e.g. login email and
Location of Administering Institution	China - Hong Kong	
Current Post		password will be sent to
Unit / Department		the delegate.)
Al (for Hong Kong only) Room / Floor	The University C	
Building		
Street		
	Please enter number and name of street.	
City / Area	China Hana Kana	
Country / Region Contact No.	China - Hong Kong	
Fax		
Gender*	○ Male ○ Female	
Save Back	Information collected will be used for statistical purposes only.	
Confirm		- Click 'Save' and 'Yes'
Are you sure to create this user	?	
		for confirmation.
Yes No		
User with email [] is created	An acknowledgment
	,	message for the update
		will be shown at the top.
		1
		1

